

Code HDG
Company name Ha Do Group Joint Stock Company
Date 09/19/2018
Subject Report on result of stock issuance

Content:

Ha Do Group Joint Stock Company has announced the result of public offering as follows:

I. Stock:

1. Name of stock : Stock of Ha Do Group Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 18,983,977 shares
5. Total value issue : VND75,935,910,000
6. Issue date (the record date): August 08, 2018
7. Beginning date : August 14, 2018
8. Ending date : September 14, 2018
9. Registration time for purchase: from August 14, 2018 to September 07, 2018
10. Payment time: from August 14, 2018 to September 07, 2018
11. Date of share transfer completion: expected in September 2018

II. Underwriter : none

III. Distributor : none

IV. Result:

Object	Offered price	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/4
existing shareholders	10,000	7,593,591	7,523,782	7,523,782	1,110	1,110	-	69,809	99.08%
Other investors	10,000	69,809	69,809	69,809	1	1	-	-	100%
Total		7,593,591	7,593,591	7,593,591	1,110	1,110	-	-	100%

V. Result in sum:

1. Total distributed volume : 7,593,591 shares (100% of total issued volume).
2. Total proceeds from the offering : VND75,935,560,000
3. Total cost : VND105,550,000
4. Total net revenue after the offering: VND75,830,560,000

VI. The result of the information on a stock issuance to increase the equity as follows:

- Information on stock:
 1. Stock name: Stock of Ha Do Group Joint Stock Company
 2. Charter capital: VND759,680,800,000
 3. Stock type: common share

4. Stock code: HDG
 5. Par value: VND10,000/ share
 6. Number of shares expected to be issued: 11,390,386 shares
 7. Purpose: stock issuance to increase the equity
 8. Record date: August 08, 2018
 9. Estimated trading date: expected in September 2018
- Result:
 1. Number of distributed shares: 11,390,365 shares
 2. Number of distributed shareholders: 1,754 shareholders
 3. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be bought with VND10,000/share.
 4. Total current shares (September 14, 2018): 94,952,036 shares
 - Outstanding shares: 94,919,409 shares
 - Treasury shares: 32,627 shares

VII. Capital structure of the issuer after the offering:

No.	Shareholder	Value (thousand dongs)	Ratio
1	Total owner's capital	949,520,360	100%
2	Founding shareholders		
3	Major shareholders	522,271,230	55%

4	Shareholders owning under 1% voting shares	247,285,840	26.04%
4.1	- The State	0	0%
4.2	- Foreign shareholders	126,735,390	13.35%

VIII: List of names and ownership ratios of major shareholders:

Note	Shareholder	Shares	Ownership ratio
1	Nguyen Trong Thong	33,272,671	35.04%
2	Nguyen Van To	8,489,165	8.94%
3	Foreign shareholders	10,465,287	11.03%